
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action you should take, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your securities in **Century City International Holdings Limited**, you should at once hand this circular and the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or transferee.

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**RE-ELECTION OF DIRECTORS,
GENERAL MANDATE TO REPURCHASE ORDINARY SHARES
AND 2011 WARRANTS
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the 2009 Annual General Meeting of Century City International Holdings Limited (the "Company") to be held at the Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Tuesday, 9th June, 2009 at 12:30 p.m. is appended to this circular. If you do not propose to attend the Meeting, you are requested to complete the accompanying proxy form in accordance with the instructions printed thereon and return the same to the Company's branch registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding of the Meeting or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the Meeting or at any adjourned meeting should you so wish.

28th April, 2009

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LETTER FROM THE CHAIRMAN



世紀城市國際控股有限公司
Century City

International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 355)

Directors:

LO Yuk Sui (*Chairman and Chief Executive Officer*)

Kenneth NG Kwai Kai (*Chief Operating Officer*)

Anthony CHUANG*

Donald FAN Tung

Jimmy LO Chun To

LO Po Man

NG Siu Chan*

WONG Chi Keung*

*Head office and principal place
of business:*

11th Floor, 68 Yee Wo Street

Causeway Bay

Hong Kong

* *Independent Non-Executive Directors*

28th April, 2009

*To the Shareholders and, for information only,
to the Warrantholders*

Dear Sir or Madam,

**RE-ELECTION OF DIRECTORS,
GENERAL MANDATE TO REPURCHASE ORDINARY SHARES
AND 2011 WARRANTS
AND
NOTICE OF ANNUAL GENERAL MEETING**

The purpose of this circular is to provide the Shareholders of the Company with requisite information with respect to the resolutions to be proposed at the forthcoming annual general meeting of the Company to be held on Tuesday, 9th June, 2009 (the “2009 Annual General Meeting”) relating to (1) the re-election of the Directors of the Company who will retire and, being eligible, have offered themselves for re-election at the 2009 Annual General Meeting, and (2) the grant of a general mandate (the “Repurchase Mandate”) to the Directors of the Company for the repurchase of its ordinary shares of HK\$0.10 each (“Ordinary Shares”) and warrants carrying rights to subscribe for new Ordinary Shares at an adjusted subscription price of HK\$1.00 per share (subject to adjustment) (Stock Code: 441) (“2011 Warrants”) on the terms set out in the Ordinary Resolution 5(A) (the “Repurchase Proposal”) as contained in the Notice of the 2009 Annual General Meeting.

LETTER FROM THE CHAIRMAN

Re-election of Directors

In accordance with Bye-law 109(A) of the Bye-laws of the Company and for compliance with the Code on Corporate Governance Practices (the “CG Code”) set out in Appendix 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”), Mr. Kenneth NG Kwai Kai, an Executive Director and the Chief Operating Officer, Mr. Anthony CHUANG, an Independent Non-Executive Director, and Mr. Donald FAN Tung, an Executive Director, (collectively, the “Retiring Directors”) will retire from office by rotation at the 2009 Annual General Meeting.

The Retiring Directors, being eligible, have offered themselves for re-election at the 2009 Annual General Meeting.

The re-election of the Retiring Directors at the 2009 Annual General Meeting will not be for any specific term of office, but the Retiring Directors will be subject to retirement by rotation and re-election at annual general meetings in accordance with the Bye-laws of the Company and the retirement requirement under the CG Code. The particulars of the Retiring Directors offering for re-election, which are required to be disclosed pursuant to the Listing Rules, are set out in Appendix I to this circular.

General Mandate to Repurchase Ordinary Shares and 2011 Warrants

The Directors wish to seek the approval of Shareholders of the Company to the Repurchase Mandate for the Repurchase Proposal. The explanatory statement regarding the Repurchase Proposal required to be sent to Shareholders in accordance with the Listing Rules is set out in Appendix II to this circular.

Notice of Annual General Meeting

The Notice of the 2009 Annual General Meeting is contained in pages 9 to 11 of this circular. Pursuant to Rule 13.39(4) of the Listing Rules, voting on all resolutions to be put forth to the Shareholders at the 2009 Annual General Meeting will be taken by poll. The Company will announce the results of poll voting by way of publication of a related announcement on the website of the Stock Exchange in accordance with the requirements under Rule 13.39(5) of the Listing Rules.

Yours faithfully,
LO YUK SUI
Chairman

APPENDIX I PARTICULARS OF DIRECTORS OFFERING FOR RE-ELECTION

(I) Mr. Kenneth NG Kwai Kai (*Executive Director and Chief Operating Officer*)

Mr. Kenneth Ng, aged 54, was appointed to the Board in 1989 and is an Executive Director and the Chief Operating Officer of the Company. Mr. Ng joined the Group in 1985. He is also an executive director of Paliburg Holdings Limited (“Paliburg”), the listed subsidiary of the Company, and Regal Hotels International Holdings Limited (“Regal”), the listed associate of the Company, and a non-executive director of Cosmopolitan International Holdings Limited, a company listed on the Stock Exchange. Mr. Ng is a Chartered Secretary and is in charge of the corporate finance, company secretarial and administrative functions of the Century City Group (comprising the Company, Regal and their respective subsidiaries). Save as disclosed herein, Mr. Ng has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas (“listed public companies”) during the last three years.

Mr. Ng’s directorship with the Company is subject to retirement by rotation pursuant to the relevant provisions under the Bye-laws of the Company and the retirement requirement under the CG Code. Mr. Ng has a service contract with the Group (comprising the Company and its subsidiaries), which does not have a specific length of service and is determinable by either party on 3 months’ notice. Under his service contract, he is presently entitled to receive from the Group emoluments of HK\$64,750 per month, which were determined by reference to industry norm and market conditions and allocated on the basis of the services rendered to the Group and, in addition, performance based discretionary bonus, incentive share options and other related employee benefits. Mr. Ng is also entitled to normal director’s fee in the amount of HK\$100,000 per annum each in acting as a Director of the Company and a director of Paliburg respectively. The normal director’s fees were determined based on the duties and responsibilities in respect of such offices and were previously approved by the respective shareholders of the Company and Paliburg at relevant general meetings.

Mr. Ng does not hold any interests in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (the “SFO”). Details of the directorships of Mr. Ng in the substantial and controlling shareholders (as defined in the Listing Rules) of the Company are disclosed under the section headed “Substantial Shareholders’ Interests in Share Capital” in the Report of Directors contained in the annual report of the Company for the year ended 31st December, 2008 (the “2008 Annual Report”). Save as disclosed herein, Mr. Ng does not have any relationships with any Directors, senior management or substantial or controlling shareholders of the Company.

APPENDIX I PARTICULARS OF DIRECTORS OFFERING FOR RE-ELECTION

A wholly-owned subsidiary of the Company was a shareholder and a financial creditor of The New China Hong Kong Group Limited (“NCHKG”). NCHKG is a company incorporated in Hong Kong and is the holding company of an investment and financial services group established in Hong Kong. Due to the Asian financial crisis in 1998, NCHKG experienced financial difficulties. With a view to assist in the launch of a corporate rescue of NCHKG, Mr. Ng was appointed as a director of NCHKG on 30th September, 1998 and sat on its executive committee. The attempted corporate rescue of NCHKG turned out to be unsuccessful and it went into a creditors’ voluntary winding up on 1st March, 1999. His only involvement in the management of NCHKG was principally related to the attempted corporate rescue of NCHKG since his appointment as one of its directors on 30th September, 1998. Except that the winding up process has still not been completed, there is no information accessible by Mr. Ng in his capacity as a past director of NCHKG that could ascertain the actual amounts involved, the possible outcome as well as the current position of NCHKG’s winding up process.

Save as disclosed herein, there is no other information that is required to be disclosed by Mr. Ng pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules, and there is no other matter which needs to be brought to the attention of the holders of the securities of the Company in relation to the re-election of Mr. Ng.

(II) Mr. Anthony CHUANG (*Independent Non-Executive Director*)

Mr. Anthony Chuang, aged 64, was invited to the Board in 1993 and is an Independent Non-Executive Director of the Company. Mr. Chuang graduated from University of Notre Dame, South Bend, Indiana, U.S.A. and has extensive experience in the commercial field. Mr. Chuang has not held any directorships in other listed public companies during the last three years.

Mr. Chuang’s directorship with the Company is subject to retirement by rotation pursuant to the relevant provisions under the Bye-laws of the Company and the retirement requirement under the CG Code. Mr. Chuang does not have a service contract with the Group. He is entitled to normal Director’s fee in the amount of HK\$100,000 per annum in acting as a Director of the Company. As Mr. Chuang is a member of the Audit Committee of the Company, he is also entitled to normal fee in the amount of HK\$50,000 per annum. The normal fees were determined based on the duties and responsibilities in respect of such respective offices and, where required, were previously approved by Shareholders of the Company at general meeting.

Mr. Chuang does not hold any interests in the securities of the Company within the meaning of Part XV of the SFO. He does not have any relationships with any Directors, senior management or substantial or controlling shareholders of the Company.

There is no information that is required to be disclosed by Mr. Chuang pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules, and there is no other matter which needs to be brought to the attention of the holders of the securities of the Company in relation to the re-election of Mr. Chuang.

APPENDIX I PARTICULARS OF DIRECTORS OFFERING FOR RE-ELECTION

(III) Mr. Donald FAN Tung (*Executive Director*)

Mr. Donald Fan, aged 52, was appointed as an Executive Director of the Company in 2007. He is a qualified architect and has been with the Group since 1987. Mr. Fan is also an executive director and the chief operating officer of Paliburg, an executive director of Regal and a non-executive director of Regal Portfolio Management Limited, the manager of Regal Real Estate Investment Trust (the listed associate of Regal). Mr. Fan is in charge of the property development, architectural design and project management functions as well as overseeing the building construction business of the Group. Save as disclosed herein, Mr. Fan has not held any directorships in other listed public companies during the last three years.

Mr. Fan's directorship with the Company is subject to retirement by rotation pursuant to the relevant provisions under the Bye-laws of the Company and the retirement requirement under the CG Code. Mr. Fan has a service contract with the Group, which does not have a specific length of service and is determinable by either party on 3 months' notice. Under his service contract, he is presently entitled to receive from the Group emoluments of HK\$84,000 per month, which were determined by reference to industry norm and market conditions and allocated on the basis of the services rendered to the Group and, in addition, performance based discretionary bonus, incentive share options and other related employee benefits. Mr. Fan is also entitled to normal director's fee in the amount of HK\$100,000 per annum each in acting as a Director of the Company and a director of Paliburg respectively. The normal director's fees were determined based on the duties and responsibilities in respect of such offices and were previously approved by the respective shareholders of the Company and Paliburg at relevant general meetings.

Mr. Fan does not hold any interests in the securities of the Company within the meaning of Part XV of the SFO. Details of the directorships of Mr. Fan in the substantial and controlling shareholders (as defined in the Listing Rules) of the Company are disclosed under the section headed "Substantial Shareholders' Interests in Share Capital" in the Report of Directors contained in the 2008 Annual Report. Save as disclosed herein, Mr. Fan does not have any other relationships with any Directors, senior management or substantial or controlling shareholders of the Company.

There is no information that is required to be disclosed by Mr. Fan pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules, and there is no other matter which needs to be brought to the attention of the holders of the securities of the Company in relation to the re-election of Mr. Fan.

This is the explanatory statement to provide requisite information to you for your consideration of the Repurchase Proposal, as required by the relevant rules set out in the Listing Rules to regulate the repurchase by companies with primary listings on the Stock Exchange of their own securities on the Stock Exchange. The Ordinary Shares and the 2011 Warrants are listed on the Stock Exchange.

1. SHARE CAPITAL

As at 22nd April, 2009 (the “Latest Practicable Date”), there were 2,310,520,977 Ordinary Shares in issue and outstanding 2011 Warrants attaching subscription rights in an aggregate amount of HK\$303,200,832.20 to subscribe for a total number of 303,200,832 new Ordinary Shares at the adjusted subscription price of HK\$1.00 per share (subject to adjustment).

Subject to the passing of the Ordinary Resolution 5(A) referred to in the letter from the Chairman preceding this appendix, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 231,052,097 Ordinary Shares and 2011 Warrants in an aggregate nominal value of HK\$30,320,083.00, on the assumption that there will be no variation in the issued Ordinary Shares and the outstanding 2011 Warrants during the period up to 9th June, 2009. The aggregate nominal amounts of Ordinary Shares and 2011 Warrants which may be repurchased under the Repurchase Mandate will not exceed 10% of those of the issued Ordinary Shares and the outstanding 2011 Warrants, respectively, at the date of the 2009 Annual General Meeting.

The Repurchase Mandate will be valid for the period from the date of passing the Ordinary Resolution 5(A) until whichever is the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting is required by the Bye-laws of the Company or The Companies Act 1981 of Bermuda or any other applicable law of Bermuda to be held; and (iii) the revocation or variation of the authority given under the Ordinary Resolution 5(A) by an ordinary resolution of Shareholders of the Company in general meeting.

2. REASONS FOR REPURCHASES

The Directors believe that the Repurchase Proposal is in the interests of the Company and its Shareholders. Such purchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net assets and/or earnings per share or may otherwise be in the interests of the Company, and will only be made when the Directors believe that such purchases will benefit the Company and its Shareholders.

3. FUNDING OF REPURCHASES

Pursuant to the Repurchase Mandate, repurchases would be funded entirely from the Company’s funds legally available for the purpose in accordance with the Company’s Memorandum of Association and Bye-laws and the laws of Bermuda. Any shares repurchased under the Repurchase Mandate must

be funded out of the capital paid up on the repurchased shares or the funds of the Company which would otherwise be available for dividend or distribution, or out of the proceeds of a fresh issue of shares. Any premium payable on the repurchase must be provided for out of the funds of the Company otherwise available for dividend or distribution or out of the Company's share premium account.

There might be material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements contained in the 2008 Annual Report) in the event that the proposed repurchases were to be carried out in full at any time during the proposed repurchase period. However, the Directors do not propose to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

4. SHARE AND WARRANT PRICES

The highest and lowest prices at which the Ordinary Shares and the 2011 Warrants have traded on the Stock Exchange, respectively, in each of the previous twelve months and in April 2009 (up to the Latest Practicable Date) were as follows:

	Ordinary Shares		2011 Warrants ⁽²⁾	
	Highest HK\$	Lowest HK\$	Highest HK\$	Lowest HK\$
April 2008	1.310 ⁽¹⁾	0.990 ⁽¹⁾	0.067	0.045
May 2008	1.390 ⁽¹⁾	1.130 ⁽¹⁾	0.072	0.054
June 2008	1.190 ⁽¹⁾	0.900 ⁽¹⁾	0.060	0.036
July 2008	0.960 ⁽¹⁾	0.860 ⁽¹⁾	0.042	0.036
August 2008	0.890 ⁽¹⁾	0.700 ⁽¹⁾	0.041	0.024
September 2008	0.740 ⁽¹⁾	0.320 ⁽¹⁾	0.025	0.010
October 2008	0.440 ⁽¹⁾	0.151	0.015	0.010
November 2008	0.350	0.190	0.013	0.010
December 2008	0.405	0.230	0.021	0.010
January 2009	0.410	0.295	0.023	0.013
February 2009	0.355	0.285	0.018	0.012
March 2009	0.305	0.260	0.016	0.011
From 1st April, 2009 to the Latest Practicable Date	0.395	0.280	0.017	0.011

Notes:

- (1) These prices have been adjusted for the consolidation of ordinary shares of the Company, on the basis that every ten then existing issued and unissued ordinary shares of HK\$0.01 each were consolidated into one ordinary share of HK\$0.10, which became effective on 23rd October, 2008.
- (2) The 2011 Warrants are traded in board lots of 50,000 units carrying aggregate subscription rights of HK\$5,000.

5. DISCLOSURE OF INTERESTS

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, their associates (as defined in the Listing Rules) have any present intention to sell any Ordinary Shares or 2011 Warrants to the Company under the Repurchase Proposal if such is approved by Shareholders.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchases pursuant to the Ordinary Resolution 5(A) in accordance with the Listing Rules and the laws of Bermuda.

No other connected persons (as defined in the Listing Rules) of the Company have notified the Company that they have a present intention to sell Ordinary Shares or 2011 Warrants to the Company, or have undertaken not to do so, in the event that the Repurchase Proposal is approved by Shareholders.

As at the Latest Practicable Date, Mr. LO Yuk Sui, being the Chairman and controlling shareholder of the Company, held approximately 51.86% shareholding interests in the issued ordinary share capital of the Company. In the event that the Repurchase Mandate granted to the Directors pursuant to the Repurchase Proposal were to be carried out in full, the shareholding interests of Mr. Lo in the Company would increase to approximately 57.62% of the issued ordinary share capital of the Company, assuming there are no other changes in the capital structure of the Company. Based on information known to date, the Directors are not aware of any consequences which may arise under the Hong Kong Code on Takeovers and Mergers even if the Repurchase Mandate granted to the Directors pursuant to the Repurchase Proposal were to be carried out in full. Nevertheless, the Directors do not intend to exercise the Repurchase Mandate to such extent as would, in the circumstances, trigger any potential consequences under the Hong Kong Code on Takeovers and Mergers.

Furthermore, the Directors have no intention to exercise the Repurchase Mandate to such extent as would cause the public float to fall below 25% or such other minimum percentage as prescribed by the Listing Rules from the time to time.

6. SECURITIES PURCHASES MADE BY THE COMPANY

The Company has not purchased any of its Ordinary Shares and 2011 Warrants (whether on the Stock Exchange or otherwise) in the six months preceding the date of this circular.

NOTICE OF ANNUAL GENERAL MEETING



世紀城市國際控股有限公司

Century City

International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 355)

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at the Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Tuesday, 9th June, 2009 at 12:30 p.m. for the following purposes:

1. To receive and consider the Audited Financial Statements and the Reports of the Directors and the Auditors for the year ended 31st December, 2008.
2. To declare a final dividend for the year ended 31st December, 2008 of HK0.5 cent per ordinary share.
3. To elect Directors.
4. To appoint Auditors and authorise the Board of Directors to fix their remuneration.
5. To consider and, if thought fit, pass the following resolutions as Ordinary Resolutions:

(A) **“THAT:**

- (a) subject to paragraph (b) and (c) below, the exercise by the Directors during the Relevant Period of all the powers of the Company to purchase the ordinary shares of HK\$0.10 each (“Ordinary Shares”) in the capital of the Company and the registered warrants of the Company attaching rights to subscribe for new Ordinary Shares at an adjusted subscription price of HK\$1.00 per share (subject to adjustment) (“2011 Warrants”), subject to and in accordance with all applicable laws and the relevant requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, be and is hereby generally and unconditionally approved;
- (b) the aggregate nominal amount of Ordinary Shares of the Company which may be purchased by the Company pursuant to paragraph (a) above shall not exceed 10% of the aggregate nominal amount of the Ordinary Shares in issue at the date of this Resolution, and the said approval shall be limited accordingly;
- (c) the aggregate amount of subscription rights attaching to the 2011 Warrants which may be purchased by the Company pursuant to paragraph (a) above shall not exceed 10% of the aggregate amount of subscription rights attaching to the 2011 Warrants outstanding at the date of this Resolution, and the said approval shall be limited accordingly; and

NOTICE OF ANNUAL GENERAL MEETING

- (d) for the purpose of this Resolution, “Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of:
- (i) the conclusion of the next Annual General Meeting of the Company;
 - (ii) the expiration of the period within which the next Annual General Meeting is required by the Bye-laws of the Company or The Companies Act 1981 of Bermuda or any other applicable law of Bermuda to be held; and
 - (iii) the revocation or variation of the authority given under this Resolution by an ordinary resolution of the shareholders in general meeting.”
- (B) “**THAT** the exercise by the Directors during the Relevant Period (as defined in Resolution 5(A) set out in the Notice of this Meeting) of all the powers of the Company to issue, allot and dispose of additional Ordinary Shares of the Company (including making and granting offers, agreements and options which would or might require Ordinary Shares to be issued, allotted or disposed of, whether during or after the end of the Relevant Period) be and is hereby generally and unconditionally approved, provided that, otherwise than pursuant to a rights issue where Ordinary Shares are offered to shareholders on a fixed record date in proportion to their then holdings of Ordinary Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong), the additional Ordinary Shares issued, allotted or disposed of (including Ordinary Shares agreed conditionally or unconditionally to be issued, allotted or disposed of, whether pursuant to an option or otherwise) shall not in aggregate exceed 20% of the aggregate nominal amount of the Ordinary Shares in issue at the date of this Resolution, and the said approval shall be limited accordingly.”
- (C) “**THAT** the general mandate granted to the Directors under Resolution 5(B) above be and is hereby extended by the addition of an amount representing the aggregate nominal amount of Ordinary Shares purchased by the Company pursuant to the general mandate approved in Resolution 5(A) above.”

By Order of the Board
Century City International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 28th April, 2009

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. A shareholder entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a shareholder of the Company.
2. The form of proxy must be deposited with the Company's branch registrar in Hong Kong, Tricor Tengis Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the Meeting.
3. The Register of Ordinary Shareholders will be closed from Thursday, 4th June, 2009 to Tuesday, 9th June, 2009, both days inclusive, during which period no transfers of ordinary shares will be effected. In order to qualify for the proposed final dividend, all transfers of ordinary shares and/or subscriptions of the outstanding 2011 Warrants, duly accompanied by the relevant certificates together with, where appropriate, the relevant subscription moneys, must be lodged with the Company's branch registrar in Hong Kong, Tricor Tengis Limited, at the address set out above not later than 4:00 p.m. on Wednesday, 3rd June, 2009.
4. A circular of the Company containing further details relating to the re-election of Directors and an explanatory statement regarding Resolution 5(A) above will be sent to the Company's shareholders together with the 2008 Annual Report of the Company.