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## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the joint announcement dated 30 September 2013 made by, among others, Paliburg Holdings Limited (the “**Company**”) and the announcement of the Company dated 23 October 2013 (the “**Announcements**”) in relation to, among others, the Acquisition, the Conversion and the Offer. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements, unless stated otherwise.

As disclosed in the Announcements, a circular relating to the Acquisition, the Conversion and the Offer was expected to be despatched by the Company to its shareholders for information purposes on or before 22 November 2013. As additional time is required to finalise the contents of the circular, the Company expects that the date of despatch of the circular will be postponed to a date falling on or before 29 November 2013.

By order of the board of directors of  
**Paliburg Holdings Limited**  
**Eliza Lam Sau Fun**  
*Secretary*

Hong Kong, 22 November 2013

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lo Yuk Sui (Chairman and Chief Executive Officer), Mr. Donald Fan Tung (Chief Operating Officer), Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai and Mr. Kenneth Wong Po Man as executive directors of the Company and Mr. Bowen Joseph Leung Po Wing, GBS, JP, Mr. Ng Siu Chan, Hon. Abraham Shek Lai Him, GBS, JP and Mr. Wong Chi Keung as independent non-executive directors of the Company.*