

2. Preference Shares

| | | | | |
|-------------------------------------|--------------------|----------------------------------|--|----------------------------------|
| Stock code : | <u> N/A </u> | Description : | <u> Convertible Preference Shares </u> | |
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | <u> 4,750,000,000 </u> | <u> 0.10 </u> | <u> 475,000,000.00 </u> |
| Increase/(decrease) | | <u> 0 </u> | | <u> 0 </u> |
| Balance at close of the month | | <u> 4,750,000,000 </u> | <u> 0.10 </u> | <u> 475,000,000.00 </u> |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|--------------------|--------------------------------|------------------------------------|---|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | | <u> </u> | | <u> </u> |
| Balance at close of the month | | <u> </u> | <u> </u> | <u> </u> |

Total authorised share capital at the end of the month (HK\$) : 675,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>1,114,585,474</u> | <u>N/A</u> | <u>0</u> | <u>N/A</u> |
| Increase/(decrease) during the month | <u>0</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>1,114,585,474</u> | <u>N/A</u> | <u>0</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|------------|---------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. <u>N/A</u> _____ _____ _____ <u>(/ /)</u> _____ shares | | | | | | |
| <i>(Note 1)</i> | | | | | | |
| 2. <u>N/A</u> _____ _____ _____ <u>(/ /)</u> _____ shares | | | | | | |
| <i>(Note 1)</i> | | | | | | |
| 3. <u>N/A</u> _____ _____ _____ <u>(/ /)</u> _____ shares | | | | | | |
| <i>(Note 1)</i> | | | | | | |
| | | | Total A. | (Ordinary shares) | <u>N/A</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (HK\$) | | | <u>N/A</u> | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|--|---|---|
| 1. <u>N/A</u> _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 2. <u>N/A</u> _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 3. <u>N/A</u> _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 4. <u>N/A</u> _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| Total B. | | | (Ordinary shares) | _____ | N/A | |
| | | | (Preference shares) | _____ | N/A | |
| | | | (Other class) | _____ | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|------------------------------------|----------------------------------|----------------------------------|--|---|
| 1. <u>N/A</u> _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ (/ /) | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ |
| 2. <u>N/A</u> _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ (/ /) | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ |
| 3. <u>N/A</u> _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ (/ /) | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ |
| 4. <u>N/A</u> _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ (/ /) | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | _____ _____ _____ _____ |
| Total C. | | | (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 3. Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 10 Other (Please specify) | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| Total E. (Ordinary shares) | | N/A | |
| (Preference shares) | | N/A | |
| (Other class) | | N/A | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Eliza Lam Sau Fun

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*