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**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 28 APRIL 2011**

The Board hereby announces that at the SGM held on 28 April 2011, the Ordinary Resolution as mentioned in the SGM Notice was duly passed by the Independent Shareholders by way of poll.

Reference is made to the notice of special general meeting dated 8 April 2011 (the “SGM Notice”) of Regal Hotels International Holdings Limited (the “Company”) and the circular of the Company dated 8 April 2011 (the “Circular”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 28 April 2011, the proposed ordinary resolution as set out in the SGM Notice (the “Ordinary Resolution”) was duly passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll taking at the SGM. The poll results of the Ordinary Resolution passed at the SGM are as follows:

ORDINARY RESOLUTION	FOR	AGAINST
	Number of Shares (%)	Number of Shares (%)
To approve, confirm and ratify (as appropriate) the Transaction.	139,093,795 (98.61%)	1,953,905 (1.39%)

Note: The full text of the Ordinary Resolution is set out in the SGM Notice.

As of the date of the SGM, the total number of issued Shares is 1,001,418,333. Mr. Lo, Century City, Paliburg and their respective associates, in aggregate holding 495,120,161 Shares, have abstained from voting on the Ordinary Resolution at the SGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 506,298,172. There was no Share entitling the holder thereof to attend and vote only against the Ordinary Resolution at the SGM.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 28 April 2011

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Ms. Belinda YEUNG Bik Yiu

(Chief Operating Officer)

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Miss LO Po Man

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

Non-Executive Director:

Dr. Francis CHOI Chee Ming, GBS, JP

(Vice Chairman)

Independent Non-Executive Directors:

Ms. Alice KAN Lai Kuen

Mr. NG Siu Chan

Mr. WONG Chi Keung