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(Stock Code: 78)

**APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR
AND
CHANGE OF COMPOSITION OF AUDIT COMMITTEE**

The Board of Regal is pleased to announce that, with effect from 18th June, 2012, Professor Japhet Sebastian LAW has been appointed as an Independent Non-Executive Director and a member of the Audit Committee of Regal.

The Board (the “Board”) of Directors (the “Directors”) of Regal Hotels International Holdings Limited (“Regal”) is pleased to announce that, with effect from 18th June, 2012, Professor Japhet Sebastian LAW (“Professor Law”) has been appointed an Independent Non-Executive Director and a member of the Audit Committee of Regal.

Professor Law, aged 60, obtained his Ph.D. in Mechanical / Industrial Engineering from The University of Texas at Austin in 1976. He joined The Chinese University of Hong Kong in 1986 and is currently a professor in the Department of Decision Sciences and Managerial Economics and the director of the Aviation Policy and Research Center. He was the associate dean and subsequently the dean of the Faculty of Business Administration of The Chinese University of Hong Kong from 1993 to 2002. Prior to returning to Hong Kong, Professor Law was the director of operations research at the Cullen College of Engineering and director of graduate studies in Industrial Engineering at the University of Houston, and he was also involved with the United States Space Program in his career with McDonnell Douglas and Ford Aerospace in the United States. Professor Law has acted as a consultant for various corporations in Hong Kong and overseas. He is active in public services, having served as a member of the Provisional Regional Council of the Government of the Hong Kong Special Administrative Region and various other government advisory committees, and he is also active in serving on the boards of for-profit, non-profit, public and charitable organizations in Hong Kong and overseas.

Professor Law is currently an independent non-executive director of Beijing Capital International Airport Company Limited (Stock Code: 694), Binhai Investment Company Limited (Stock Code: 8035), Cypress Jade Agricultural Holdings Limited (Stock Code: 875), Global Digital Creations Holdings Limited (Stock Code: 8271) and Tianjin Port Development Holdings Limited (Stock Code: 3382), all of which are listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). Save as disclosed herein, Professor Law has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas during the last three years. Professor Law has also served on various committees and boards of international organizations, including The Association to Advance Collegiate Schools of Business, Graduate Management Admission Council and Oxfam International.

Professor Law has not held any positions with Regal or any member of the Group (comprising Regal and its subsidiaries). Professor Law does not hold any interests in the securities of Regal within the meaning of Part XV of the Securities and Futures Ordinance Cap.571 of the laws of Hong Kong. He does not have any relationships with any Directors, senior management, or substantial or controlling shareholders of Regal.

The appointment of Professor Law as an Independent Non-Executive Director is not for any specific length, but is subject to retirement pursuant to the relevant provisions under the Bye-laws of Regal. Accordingly, Professor Law will retire at the next annual general meeting of Regal and will be eligible for re-election; thereafter, he will retire by rotation at least once every three years, and will be eligible for re-election, at subsequent annual general meetings of Regal. Professor Law does not have a service contract with the Group. He will be entitled to normal Director’s fee in the amount of HK\$100,000 per annum in acting as a Director and normal fee in the amount of HK\$50,000 per annum in acting as a member of the Audit Committee of Regal. These normal fees are determined based on the duties and responsibilities in respect of such respective offices.

There is no information that is required to be disclosed by Professor Law pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange, and there is no other matter which needs to be brought to the attention of the shareholders of Regal in relation to the appointment of Professor Law.

The Directors would like to take this opportunity to welcome Professor Law as a new member of the Board.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 18th June, 2012

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Ms. Belinda YEUNG Bik Yiu

(Chief Operating Officer)

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Miss LO Po Man

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

Non-Executive Director:

Dr. Francis CHOI Chee Ming, GBS, JP

(Vice Chairman)

Independent Non-Executive Directors:

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung