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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### **RH International Finance Limited**

*(incorporated in the British Virgin Islands with limited liability)*

(as Issuer)



*(incorporated in Bermuda with limited liability)*

**(Stock code: 00078)**

(as Guarantor)

US\$1,000,000,000 Medium Term Note Programme

*Joint Arrangers*



**ANZ**

**J.P.Morgan**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 guaranteed medium term note programme (the "**Programme**") and any notes issued thereunder (the "**Notes**") within 12 months from 5 October 2012 by way of issues to professional investors only, as described in the offering circular dated 5 October 2012. The listing of the Programme is expected to become effective on 9 October 2012.

8 October 2012

*As of the date of this announcement, the directors of the Issuer are Mr. Lo Yuk Sui, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai, Mr. Allen Wan Tze Wai and Ms. Belinda Yeung Bik Yiu.*

*As of the date of this announcement, the executive directors of the Guarantor are Mr. Lo Yuk Sui, Ms. Belinda Yeung Bik Yiu, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai and Mr. Allen Wan Tze Wai, the non-executive director of the Guarantor is Dr. Francis Choi Chee Ming, GBS, JP, and the independent non-executive directors of the Guarantor are Ms. Alice Kan Lai Kuen, Prof. Japhet Sebastian Law, Mr. Ng Siu Chan and Mr. Wong Chi Keung.*