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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

RH International Finance Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Bermuda with limited liability)

(Stock code: 00078)

(as Guarantor)

US\$300,000,000 4.25 per cent. Notes due 2017 under
the US\$1,000,000,000 Medium Term Note Programme
(Stock code: 4572)

Joint Lead Managers



J.P.Morgan
J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$300,000,000 4.25 per cent. notes due 2017 (the "Notes") to be issued under the US\$1,000,000,000 medium term note programme (the "Programme") by way of debt issues to professional investors only, as described in the pricing supplement dated 12 October 2012 and an offering circular dated 5 October 2012. The listing of and permission to deal in the Notes is expected to become effective on or about 22 October 2012.

17 October 2012

As of the date of this announcement, the directors of the Issuer are Mr. Lo Yuk Sui, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai, Mr. Allen Wan Tze Wai and Ms. Belinda Yeung Bik Yiu.

As of the date of this announcement, the executive directors of the Guarantor are Mr. Lo Yuk Sui, Ms. Belinda Yeung Bik Yiu, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai and Mr. Allen Wan Tze Wai, the non-executive director of the Guarantor is Dr. Francis Choi Chee Ming, GBS, JP, and the independent non-executive directors of the Guarantor are Ms. Alice Kan Lai Kuen, Prof. Japhet Sebastian Law, Mr. Ng Siu Chan and Mr. Wong Chi Keung.