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## **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2013, it is expected that the profit of the Group for the six months ended 30th June, 2013 will be substantially lower than that reported for the corresponding period in 2012.

During the six months ended 30th June, 2013, the Group's core hotel business continued to achieve steady performance, but as the interim results attained for the comparative period in 2012 included profit contributions from the sale of houses in Regalia Bay, Stanley as well as from the realisation of hedge reserve, which was one-off in nature, the profit recorded for the six months ended 30th June, 2013 is expected to be comparatively lower. However, it should be noted that the Group's hotel properties will continue to be subject to substantial depreciation charges which, though not having any impact on cash flow, have adversely affected the profit performance of the Group for the period under review.

The unaudited condensed consolidated financial statements of the Group for the six months ended 30th June, 2013 are still being finalised. The interim results announcement of the Group for the six months ended 30th June, 2013 is expected to be published on 26th August, 2013.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Regal Hotels International Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (“SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2013, it is expected that the profit of the Group for the six months ended 30th June, 2013 will be substantially lower than that reported for the corresponding period in 2012.

During the six months ended 30th June, 2013, the Group’s core hotel business continued to achieve steady performance, but as the interim results attained for the comparative period in 2012 included profit contributions from the sale of houses in Regalia Bay, Stanley as well as from the realisation of hedge reserve, which was one-off in nature, the profit recorded for the six months ended 30th June, 2013 is expected to be comparatively lower. However, it should be noted that the Group’s hotel properties will continue to be subject to substantial depreciation charges which, though not having any impact on cash flow, have adversely affected the profit performance of the Group for the period under review.

This profit warning announcement is only based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2013, which are being reviewed by the Company’s independent auditors. The unaudited condensed consolidated financial statements of the Group for the six months ended 30th June, 2013 are still being finalised. The interim results announcement of the Group for the six months ended 30th June, 2013 is expected to be published on 26th August, 2013.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 15th August, 2013

As at the date of this announcement, the Board comprises the following members:

**Executive Directors:**

Mr. LO Yuk Sui

*(Chairman and Chief Executive Officer)*

Ms. Belinda YEUNG Bik Yiu

*(Chief Operating Officer)*

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Miss LO Po Man

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

**Non-Executive Director:**

Dr. Francis CHOI Chee Ming, GBS, JP

*(Vice Chairman)*

**Independent Non-Executive  
Directors:**

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung