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DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the joint announcement dated 30 April 2014 issued by Century City, Paliburg, Regal and Cosmopolitan in relation to the Share Consolidation and change of board lot size for trading in the Consolidated Shares, the Open Offer, and the issue of the Convertible Bonds and the possible issue of the Optional Convertible Bonds, all of which were proposed by Cosmopolitan and (ii) the announcement of Regal dated 23 May 2014 in relation to the delay in despatch of a circular (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As mentioned in the Announcements, the circular, which will contain, among others, a notice convening a special general meeting of Regal, was expected to be despatched by Regal to its shareholders on or before Friday, 6 June 2014. Since additional time is required for finalisation of the contents of the circular, it is expected that the despatch date of the circular will be postponed to a date falling on or before Friday, 20 June 2014.

By order of the board of directors of
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 6 June 2014

As at the date of this announcement, the board of directors of Regal comprises the following members:

Executive directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Miss LO Po Man

(Vice Chairman and Managing Director)

Ms. Belinda YEUNG Bik Yiu

(Chief Operating Officer)

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

Non-executive director:

Dr. Francis CHOI Chee Ming, GBS, JP

(Vice Chairman)

Independent non-executive directors:

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung