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### DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Regal Hotels International Holdings Limited (the “Company”) dated 15 May 2014 (the “Announcement”) in relation to the exercise of the Option. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless stated otherwise.

As disclosed in the Announcement, a circular containing, among others, information on the Fortune Group and the North Point Hotel was expected to be despatched by the Company to its Shareholders on or before 6 June 2014. As additional time is required to finalise the contents of the circular, the Company expects that the date of despatch of the circular will be postponed to a date falling on or before 20 June 2014.

By Order of the Board  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 6 June 2014

As at the date of this announcement, the Board comprises the following members:

**Executive Directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Miss LO Po Man  
*(Vice Chairman and Managing Director)*  
Ms. Belinda YEUNG Bik Yiu  
*(Chief Operating Officer)*  
Mr. Donald FAN Tung  
Mr. Jimmy LO Chun To  
Mr. Kenneth NG Kwai Kai  
Mr. Allen WAN Tze Wai

**Non-executive Director:**

Dr. Francis CHOI Chee Ming, GBS, JP  
*(Vice Chairman)*

**Independent non-executive Directors:**

Ms. Alice KAN Lai Kuen  
Professor Japhet Sebastian LAW  
Mr. NG Siu Chan  
Mr. WONG Chi Keung