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**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 14 JULY 2014 IN RELATION TO  
EXERCISE OF OPTION TO ACQUIRE NORTH POINT HOTEL**

The Board announces that at the SGM held on 14 July 2014, the Ordinary Resolution was duly passed by the Independent Shareholders by way of poll.

Reference is made to the notice of special general meeting of Regal Hotels International Holdings Limited (the “Company”) dated 25 June 2014 (the “SGM Notice”) and the circular of the Company dated 25 June 2014 (the “Circular”) in relation to the exercise of the Option to acquire the North Point Hotel. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 14 July 2014, the proposed ordinary resolution as set out in the SGM Notice (the “Ordinary Resolution”) was duly passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll taking at the SGM. The poll results of the Ordinary Resolution passed at the SGM are as follows:

Ordinary Resolution (Note)	Number of Shares voted (%)	
	For	Against
1. To approve the exercise of the Option and related matters.	93,433,056 (87.39%)	13,485,800 (12.61%)

Note: The full text of the Ordinary Resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of Shares in issue is 930,928,333 Shares (including 4,532,000 Shares that have been repurchased by the Company pending cancellation as at the date of this announcement). As stated in the Circular, Mr. LO Yuk Sui together with his spouse and the companies controlled by him (including Century City, Paliburg and their respective subsidiaries) in aggregate holding 575,734,161 Shares and Miss LO Po Man holding 569,169 Shares as at the date of the SGM, were required to, and did, abstain from voting on the Ordinary Resolution at the SGM. Save as aforesaid, no other Shareholders were required to abstain from voting on the Ordinary Resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against

the Ordinary Resolution at the SGM was 350,093,003 Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the Ordinary Resolution at the SGM.

By Order of the Board  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 14 July 2014

As at the date of this announcement, the Board comprises the following members:

**Executive Directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Miss LO Po Man  
*(Vice Chairman and Managing Director)*  
Ms. Belinda YEUNG Bik Yiu  
*(Chief Operating Officer)*  
Mr. Donald FAN Tung  
Mr. Jimmy LO Chun To  
Mr. Kenneth NG Kwai Kai  
Mr. Allen WAN Tze Wai

**Non-executive Director:**

Dr. Francis CHOI Chee Ming, GBS, JP  
*(Vice Chairman)*

**Independent non-executive Directors:**

Ms. Alice KAN Lai Kuen  
Professor Japhet Sebastian LAW  
Mr. NG Siu Chan  
Mr. WONG Chi Keung