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**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
 HELD ON 11 OCTOBER 2016**

The Regal Board is pleased to announce that at the SGM held on 11 October 2016, the ordinary resolution set out in the SGM Notice was duly passed by the Regal Independent Shareholders by way of poll.

Reference is made to the notice of the special general meeting of Regal Hotels International Holdings Limited (“**Regal**”) dated 23 September 2016 (the “**SGM Notice**”) and Regal’s circular dated 23 September 2016 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Regal Board is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by the Regal Independent Shareholders by way of poll at the SGM. Regal’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll taking at the SGM. The poll results in respect of the ordinary resolution are as follows:

Ordinary resolution (Note)	Number of Regal Shares voted	
	For (%)	Against (%)
To approve and/or ratify the entering into of the Facilities Agreement and related matters.	116,956,902 (99.99%)	10,457 (0.01%)

Note: The full text of the ordinary resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of Regal Shares in issue is 917,662,333. As stated in the Circular, Mr. LO Yuk Sui, Century City, Paliburg, Cosmopolitan and their respective associates, in aggregate holding 623,593,330 Regal Shares as at the date of the SGM were required to, and did, abstain from voting on the above ordinary resolution at the SGM. Excluding the Regal Shares held by Mr. LO Yuk Sui, Century City, Paliburg, Cosmopolitan and their respective associates, the total number of Regal Shares entitling the Regal Independent Shareholders to attend and vote for or

against the above ordinary resolution at the SGM was 294,069,003 Regal Shares. No Regal Shareholders were entitled to attend but were required to abstain from voting in favour of the above ordinary resolution at the SGM.

By order of the board of directors of  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 11 October 2016

As at the date of this announcement, the board of directors of Regal comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui

*(Chairman and Chief Executive Officer)*

Miss LO Po Man

*(Vice Chairman and Managing Director)*

Ms. Belinda YEUNG Bik Yiu

*(Chief Operating Officer)*

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

**Non-executive director:**

Dr. Francis CHOI Chee Ming, GBS, JP

*(Vice Chairman)*

**Independent non-executive directors:**

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung