

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PROFIT ALERT

This announcement is made by Regal Hotels International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by management of the Company on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2017, it is expected that the results of the Group for the six months ended 30th June, 2017 will be substantially better than that attained for the corresponding period in 2016.

The substantially better results expected to be attained by the Group for the six months ended 30th June, 2017 are primarily attributable to (i) the fair value gains on the financial assets of the Group, (ii) share of the fair value gain on an investment property held through a joint venture, and (iii) the recognition of the reimbursement of rental expenses (net of hotel operating income) with regard to the leasing of the iclub Sheung Wan Hotel of the Group for the initial 3-year term during the period under review.

This announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2017. The unaudited condensed consolidated financial statements of the Group for the six months ended 30th June, 2017 are still being finalised. The interim results announcement of the Group for the six months ended 30th June, 2017 will be published on 24th August, 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 21st August, 2017

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Miss LO Po Man

(Vice Chairman and Managing Director)

Ms. Belinda YEUNG Bik Yiu

(Chief Operating Officer)

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

Non-Executive Director:

Dr. Francis CHOI Chee Ming, GBS, JP

(Vice Chairman)

Independent Non-Executive Directors:

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung