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**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 28 AUGUST 2017**

The Board is pleased to announce that at the SGM held on 28 August 2017, the ordinary resolution set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll.

Reference is made to the notice of the special general meeting of Regal Hotels International Holdings Limited (the “**Company**”) dated 9 August 2017 (the “**SGM Notice**”) and the Company’s circular dated 9 August 2017 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll taking at the SGM. The poll results in respect of the ordinary resolution are as follows:

Ordinary resolution (Note)	Number of Shares voted	
	For (%)	Against (%)
To approve and/or ratify the entering into of the S&P Agreement and related matters.	113,547,449 (99.9998%)	226 (0.0002%)

Note: The full text of the ordinary resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of Shares in issue is 898,782,333. As stated in the Circular, Mr. LO Yuk Sui, Century City, Paliburg, Cosmopolitan and their respective associates, in aggregate holding 623,709,330 Shares as at the date of the SGM were required to, and did, abstain from voting on the above ordinary resolution at the SGM. Excluding the Shares held by Mr. LO Yuk Sui, Century City, Paliburg, Cosmopolitan and their respective associates, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the above ordinary resolution

at the SGM was 275,073,003 Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the above ordinary resolution at the SGM.

By order of the Board of
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 28 August 2017

As at the date of this announcement, the Board comprises the following members:

Executive directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Miss LO Po Man

(Vice Chairman and Managing Director)

Ms. Belinda YEUNG Bik Yiu

(Chief Operating Officer)

Mr. Donald FAN Tung

Mr. Jimmy LO Chun To

Mr. Kenneth NG Kwai Kai

Mr. Allen WAN Tze Wai

Non-executive director:

Dr. Francis CHOI Chee Ming, GBS, JP

(Vice Chairman)

Independent non-executive directors:

Ms. Alice KAN Lai Kuen

Professor Japhet Sebastian LAW

Mr. NG Siu Chan

Mr. WONG Chi Keung