

# Published Five Year Financial Summary

The summarised consolidated results and net assets of the Group for the last five financial years, as extracted from the published audited financial statements and restated/reclassified as appropriate, are set out below.

## CONSOLIDATED INCOME STATEMENT

Year ended 31st December,

	2005 HK\$'million	2004 HK\$'million (Restated)	2003 HK\$'million (Restated)	2002 HK\$'million (Restated)	2001 HK\$'million (Restated)
Revenue	<u>1,141.1</u>	<u>1,050.6</u>	<u>774.9</u>	<u>988.6</u>	<u>1,057.1</u>
Operating profit/ (loss) before depreciation and amortisation	<b>545.8</b>	388.3	182.4	91.9	(138.6)
Depreciation and amortisation	<b>(131.5)</b>	(130.4)	(139.5)	(144.3)	(146.7)
Finance costs	<b>(199.8)</b>	(150.3)	(151.6)	(190.1)	(307.6)
Share of profits and losses of:					
Jointly controlled entity	<b>128.5</b>	219.7	206.6	–	(39.0)
Associates	<b>83.8</b>	0.9	(2.1)	(14.7)	(2.6)
Profit/(Loss) before tax	<b>426.8</b>	328.2	95.8	(257.2)	(634.5)
Tax	<b>101.7</b>	39.7	50.2	(6.1)	(4.1)
Profit/(Loss) for the year	<u><b>528.5</b></u>	<u>367.9</u>	<u>146.0</u>	<u>(263.3)</u>	<u>(638.6)</u>
Attributable to:					
Equity holders of the parent	<b>528.4</b>	367.9	146.0	(263.3)	(637.7)
Minority interests	<b>0.1</b>	–	–	–	(0.9)
	<u><b>528.5</b></u>	<u>367.9</u>	<u>146.0</u>	<u>(263.3)</u>	<u>(638.6)</u>



Regal Hotels  
International  
Holdings Limited

**CONSOLIDATED ASSETS, LIABILITIES AND MINORITY INTERESTS**  
**31st December,**

	2005 HK\$'million	2004 HK\$'million (Restated)	2003 HK\$'million (Restated)	2002 HK\$'million (Restated)	2001 HK\$'million (Restated)
Property, plant and equipment	2,920.2	2,990.7	3,016.9	3,339.0	3,412.5
Prepaid land lease payments	1,088.0	1,110.2	1,132.4	1,154.6	1,176.8
Interest in a jointly controlled entity	1,804.7	1,844.6	1,226.5	990.5	489.7
Interests in associates	260.7	22.3	20.5	21.3	16.8
Equity investments at fair value through profit or loss/Long term investments	140.8	78.6	42.9	30.0	33.7
Loans and other long term receivables	62.1	78.0	78.0	78.0	246.0
Deferred expenditure	–	45.0	38.7	15.7	23.0
Deposit for acquisition of interest in a hotel property	–	–	–	–	5.6
Deferred tax assets	98.1	14.3	3.9	–	–
Current assets	543.4	508.3	194.3	629.0	640.2
<b>Total assets</b>	<b>6,918.0</b>	<b>6,692.0</b>	<b>5,754.1</b>	<b>6,258.1</b>	<b>6,044.3</b>
Current liabilities	(2,044.7)	(320.9)	(1,122.3)	(3,240.0)	(1,039.5)
Interest bearing bank and other borrowings	(2,766.9)	(4,650.0)	(3,546.7)	(2,034.5)	(4,349.5)
Convertible bonds	(188.4)	(183.0)	–	(49.1)	–
Convertible preference shares	(126.9)	(166.9)	(159.4)	(151.9)	(144.4)
Deferred tax liabilities	(21.9)	(35.5)	(48.5)	(95.0)	(86.9)
Other payable	–	–	(28.7)	–	–
<b>Total liabilities</b>	<b>(5,148.8)</b>	<b>(5,356.3)</b>	<b>(4,905.6)</b>	<b>(5,570.5)</b>	<b>(5,620.3)</b>
Minority interests	1.3	0.8	0.1	–	–



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