

30th September, 2009

Dear Shareholders,

**Letter to new shareholders**

**– Election of Language and Means of Receipt of Corporate Communications**

In accordance with Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), we are writing to invite you to elect as to which language and/or means of receipt of Corporate Communications (*Note*) of Regal Hotels International Holdings Limited (“Regal”) to be despatched to the shareholders of Regal in the future.

You may choose to receive Regal’s future Corporate Communications: (i) in printed form, either in English language version only, or in Chinese language version only, or in both English language and Chinese language versions; or (ii) by electronic means through the Regal’s website at [www.regal.com.hk](http://www.regal.com.hk). Shareholders are encouraged to select the option of electronic means communication, which will help reducing paper consumption and saving printing and mail costs for Regal.

**Action to be taken**

Please complete and sign the enclosed Reply Form and return it by post, using the enclosed postage pre-paid envelope, or by personal delivery to Regal’s Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited of Rooms 1806-7, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, on or before 30th October, 2009.

If we do not receive the completed Reply Form by 30th October, 2009, we will send you the printed Chinese version of each future Corporate Communication if you are an individual shareholder with a Chinese name and having an address in Hong Kong so registered in Regal’s Register of Members; or if you are an individual shareholder with an English name only and/or residing overseas or a corporate shareholder so registered, we will send you the printed English version.

If you choose to access Corporate Communications using electronic means through Regal’s website, we will send you an email notification of the publication of the relevant documents on Regal’s website on the same day that each Corporate Communication is sent to the shareholders of Regal. For such purpose, please be reminded to provide us with your email address.

You are entitled at any time by reasonable notice in writing or via email: [regal@computershare.com.hk](mailto:regal@computershare.com.hk) to Regal’s Hong Kong Branch Registrar to change your choice of language and/or means of receipt of Corporate Communications. If you have chosen electronic means and, for any reason, have any difficulty in receiving or gaining access to the relevant documents, Regal or its Hong Kong Branch Registrar will promptly upon request send the printed form of the same to you free of charge.

Both the printed English and Chinese versions of Corporate Communications of Regal will be available from Regal or its Hong Kong Branch Registrar on request, and both versions will also be available in assessable format on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and Regal’s website.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during 30th September, 2009 to 30th October, 2009 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,  
For and on behalf of  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Company Secretary

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*Note: “Corporate Communications” refer to any documents to be issued by Regal for information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.*