



## 2. Preference Shares

|  |                                  |                              |  |
|--|----------------------------------|------------------------------|--|
| Stock code :                           | <u>    N/A    </u>               | Description :                | <u>    Convertible Preference Shares    </u>   |
|  | No. of<br>preference<br>shares   | Par value<br>( <i>HK\$</i> ) | Authorised share<br>capital<br>( <i>HK\$</i> ) |
| Balance at close of<br>preceding month | <u>    7,749,255,480    </u>     | <u>    0.10    </u>          | <u>    774,925,548.00    </u>                  |
| Increase/(decrease)                    | <u>                    0    </u> |                              | <u>                    0    </u>               |
| Balance at close of the month          | <u>    7,749,255,480    </u>     | <u>    0.10    </u>          | <u>    774,925,548.00    </u>                  |

## 3. Other Classes of Shares

|  |                                      |  |  |
|--|--------------------------------------|--|--|
| Stock code :                           | <u>    N/A    </u>                   | Description :                              | <u>                    N/A    </u>                       |
|  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of<br>preceding month | <u>                    </u>          | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                    | <u>                    </u>          |  | <u>                    </u>                              |
| Balance at close of the month          | <u>                    </u>          | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (*HK\$*):     1,174,925,548.00

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month  | <u>3,203,817,188</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |
| Increase/(decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month        | <u>3,203,817,188</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |            |                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|------------|---------------------|--|---|
|  | Granted                   | Exercised | Cancelled  | Lapsed              |  |   |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>shares                            |                           |           |            |                     |  |   |
| <i>(Note 1)</i>  |                           |           |            |                     |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>shares                            |                           |           |            |                     |  |   |
| <i>(Note 1)</i>  |                           |           |            |                     |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br><u>( / / )</u><br>_____<br>shares                            |                           |           |            |                     |  |   |
| <i>(Note 1)</i>  |                           |           |            |                     |  |   |
|  |                           |           | Total A.   | (Ordinary shares)   | <u>N/A</u>   |   |
|  |                           |           |            | (Preference shares) | <u>N/A</u>   |   |
|  |                           |           |            | (Other class)       | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           | <u>N/A</u> |                     |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy)   | Currency<br>of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during<br>the month | Nominal<br>value at<br>close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---|------------------------------------|--|----------------------------------|--|---|---|
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                    |  |                                  |  |   |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                    |  |                                  |  |   |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                    |  |                                  |  |   |   |
| 4. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                    |  |                                  |  |   |   |
| Total B.  |                                    |  | (Ordinary shares)                |  | N/A   |   |
|   |                                    |  | (Preference shares)              |  | N/A   |   |
|   |                                    |  | (Other class)                    |  | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C.                                       |                                |                                    |                            | (Ordinary shares)            | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue   |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7. Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) _____  | N/A   |
|                            |   | (Preference shares) _____  | N/A   |
|                            |   | (Other class) _____  | N/A   |

|   |           |     |
|---|-----------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ | N/A |
|   | (2) _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |     |

Remarks (if any):

Submitted by: Eliza Lam Sau Fun

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*