





## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month  | <u>1,019,733,532</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |
| Increase/(decrease) during the month | <u>34,237</u>          | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month        | <u>1,019,767,769</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |           |                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------|--|--|---|
|  | Granted                   | Exercised | Cancelled       | Lapsed   |  |   |
| 1. <u>The Paliburg Holdings Limited Share Option Scheme (adopted on 16/06/2005)</u><br>(Exercise price: <u>HK\$1.97 (adjusted)</u> )<br><u>Ordinary Shares</u><br>(Note 1) | <u>0</u>                  | <u>0</u>  | <u>0</u>        | <u>0</u>   | <u>0</u>   | <u>30,857,400</u>   |
| 2. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)   |                           |           |                 |  |  |   |
| 3. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)   |                           |           |                 |  |  |   |
|  |                           |           | <u>Total A.</u> | <u>(Ordinary shares)</u><br><u>(Preference shares)</u><br><u>(Other class)</u> | <u>0</u><br><u>N/A</u><br><u>N/A</u>                                 |   |
| Total funds raised during the month from exercise of options (HK\$)  |                           | <u>0</u>  |                 |  |  |   |



## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    | Total C.                   | (Ordinary shares)            | N/A  |   |
|   |                                |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                    |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------------------|--|--------------------|--|---|
| 1. Rights issue | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                    | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue              |                                    |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------|--|--|---|
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of<br>shares |                                    | Class of shares<br>repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A  | N/A   |
| 7. Redemption of<br>shares |                                    | Class of shares<br>redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A  | N/A   |
| 8. Consideration issue     | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A  | N/A   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable<br/>(Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable<br/>(Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |   | (Other class) _____  | _____   |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 34,237 |
|   | (2) | N/A    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |        |

Remarks (if any):

The expiry date of the subscription rights attaching to the 2010 Warrants will be 8 November 2010.

Submitted by: Eliza Lam Sau Fun

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*