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PROFIT WARNING

This announcement is made by Paliburg Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by the Company’s management of the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2016, it is expected that the profit of the Group for the six months ended 30th June, 2016 will be lower than that reported for the corresponding period in 2015.

The lower profit expected to be achieved by the Group for the period under review is largely attributable to the net fair value loss on financial assets at fair value through profit or loss for the six months ended 30th June, 2016, as compared to a net fair value gain on such financial assets recorded for the six months ended 30th June, 2015.

This profit warning announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2016. The unaudited consolidated financial statements of the Group for the six months ended 30th June, 2016 are still being finalised. The interim results announcement of the Group for the six months ended 30th June, 2016 will be published on 23rd August, 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Paliburg Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 17th August, 2016

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Mr. Jimmy LO Chun To

(Vice Chairman and Managing Director)

Mr. Donald FAN Tung

(Chief Operating Officer)

Miss LO Po Man

Mr. Kenneth NG Kwai Kai

Mr. Kenneth WONG Po Man

Independent Non-Executive Directors:

Mr. Bowen Joseph LEUNG Po Wing, GBS, JP

Mr. NG Siu Chan

Hon Abraham SHEK Lai Him, GBS, JP

Mr. WONG Chi Keung