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### DESPATCH OF CIRCULAR

The directors of Regal announce that the circular containing detailed information in relation to, among other things, the Bonus Issue of Warrants, together with the notice of the Regal SGM to be held on 19th July, 2004 are expected to be despatched to the shareholders of Regal on 30th June, 2004.

The expected timetable of the Bonus Issue set out in the circular is reproduced below.

#### DESPATCH OF CIRCULAR

Reference is made to the joint announcement of Century City, Paliburg and Regal dated 8th June, 2004 (the "Announcement") in relation to, among other things, the Bonus Issue of Warrants. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

The directors of Regal announce that the circular of Regal dated 30th June, 2004 (the "Circular") containing detailed information in relation to, among other things, the Bonus Issue of Warrants, together with the notice of the Regal SGM to be held on 19th July, 2004 are expected to be despatched to the shareholders of Regal on 30th June, 2004.

#### EXPECTED TIMETABLE OF THE BONUS ISSUE

The expected timetable of the Bonus Issue as set out in the Circular is reproduced below:

	2004
Last day of dealings in Regal Shares cum-entitlements to the Bonus Issue . . . . .	Monday, 12th July
First day of dealings in Regal Shares ex-entitlements to the Bonus Issue . . . . .	Tuesday, 13th July
Latest time for lodging of transfers for entitlements to the Bonus Issue . . . . .	4:30 p.m. on Wednesday, 14th July
Latest time for lodging proxy forms for the Regal SGM . . . . .	11:00 a.m. on Saturday, 17th July
Register of members closes, both dates inclusive . . . . .	Thursday, 15th July to Monday, 19th July

Record Date . . . . .	Monday, 19th July
Regal SGM . . . . .	11:00 a.m. on Monday, 19th July
Despatch of Warrants certificates . . . . .	Monday, 2nd August
Trading in Warrants on the Stock Exchange begins . . . . .	Wednesday, 4th August

#### TRADING BOARD LOTS

The Warrants are expected to be traded in board lots of 20,000 units amounting to an aggregate Subscription Rights of HK\$5,000.

#### DIRECTORS OF REGAL

As at the date of this announcement, the board of directors of Regal comprises Mr. LO Yuk Sui (Chairman and Managing Director), Mr. Donald FAN Tung (Executive Director), Mr. Dominic LAI (Independent Non-Executive Director), Mr. Tommy LAM Chi Chung (Executive Director), Mrs. Kitty LO LEE Kit Tai (Non-Executive Director), Mr. Jimmy LO Chun To (Executive Director), Mr. Kenneth NG Kwai Kai (Executive Director), Mr. Thomas NG Wai Hung (Independent Non-Executive Director), Mr. Kai Ole RINGENSON (Non-Executive Director), Dr. Alex WU Shu Chih, CBE, LL D, FBIM FIOP, F Inst D, JP (Independent Non-Executive Director) and Ms. Belinda YEUNG Bik Yiu (Executive Director).

By order of the Board  
**Regal Hotels International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 30th June, 2004