



ANNOUNCEMENT

The statement is made at the request of the Stock Exchange.

The board of directors of Regal has noted the recent increase in the trading volume of the ordinary shares of Regal and wishes to state that it is not aware of any reasons for such increase, save that (i) Paliburg, of which Regal is the listed associated company, has acquired a total of 10,620,000 ordinary shares of Regal at an average price of HK\$0.4875 per share on the Stock Exchange today; and (ii) Dr. Francis Choi, Vice Chairman and Non-Executive Director of Regal, has acquired 2,400,000 ordinary shares of Regal at a price of HK\$0.48 per share on the Stock Exchange today.

The statement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of directors (the "Board") of Regal Hotels International Holdings Limited ("Regal") has noted the recent increase in the trading volume of the ordinary shares of Regal and wishes to state that it is not aware of any reasons for such increase, save that:

- (i) Paliburg Holdings Limited ("Paliburg"), of which Regal is the listed associated company, has acquired a total of 10,620,000 ordinary shares of Regal at an average price of HK\$0.4875 per share on the Stock Exchange today; and
- (ii) Dr. Francis Choi Chee Ming ("Dr. Francis Choi"), Vice Chairman and Non-Executive Director of Regal, has acquired 2,400,000 ordinary shares of Regal at a price of HK\$0.48 per share on the Stock Exchange today.

After such acquisitions of ordinary shares in Regal by Paliburg and Dr. Francis Choi, the interests of Paliburg in the ordinary shares of Regal have increased from 45.33% to 45.46%, and Dr. Francis Choi presently holds 0.03% interests in the ordinary shares of Regal.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of Regal, the Directors (namely Mr. LO Yuk Sui (Chairman and Managing Director), Dr. Francis CHOI Chee Ming (Vice Chairman and Non-Executive Director), Mr. Donald FAN Tung (Executive Director), Ms. Alice KAN Lai Kuen (Independent Non-Executive Director), Mr. Jimmy LO Chun To (Executive Director), Miss LO Po Man (Executive Director), Mr. Kenneth NG Kwai Kai (Executive Director), Mr. NG Siu Chan (Independent Non-Executive Director), Mr. Kai Ole RINGENSON (Non-Executive Director), Mr. WONG Chi Keung (Independent Non-Executive Director) and Ms. Belinda YEUNG Bik Yiu (Executive Director)) of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 25th October, 2005