

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ANNOUNCEMENT OF CHANGE OF INFORMATION OF DIRECTOR

This announcement is made pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Regal Hotels International Holdings Limited (the “Company”) received a notification dated 10th January, 2009 from Mr. Wong Chi Keung (“Mr. Wong”), an Independent Non-Executive Director of the Company, that on 6th January, 2009, First Natural Foods Holdings Limited (Provisional Liquidators Appointed) (“FNF”), of which Mr. Wong has been an independent non-executive director since 26th November, 2007, presented a petition to the High Court of the Hong Kong Special Administrative Region (the “High Court”), and the petition was filed with the High Court on 7th January, 2009 to effect the appointment of provisional liquidators of FNF. Based on information published by FNF, FNF is a holding company and its subsidiaries are principally engaged in the manufacturing and sale of frozen marine food, frozen functional food and frozen seasoned convenient food, and sale of food products in UBI brand. FNF was incorporated in Bermuda and the shares of FNF (stock code: 1076) are listed on the Stock Exchange. Neither FNF nor any of its subsidiaries is related to the Company and its subsidiaries.

According to Mr. Wong, he has no knowledge at the present time of the amount involved in as well as the possible outcome of FNF’s provisional liquidation process.

Due to the fact that Mr. Wong, being an Independent Non-Executive Director of the Company, is also an independent non-executive director of FNF, the appointment of provisional liquidators to FNF falls under an event described in Rule 13.51(2)(1) of the Listing Rules. In compliance with the requirements under Rule 13.51B(2) of the Listing Rules, this announcement is made by the Company reporting the change of information required to be disclosed by Mr. Wong pursuant to Rule 13.51(2)(1) of the Listing Rules.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 13th January, 2009

As at the date of this announcement, the board of directors of the Company comprises the following members:

Executive Directors:

Mr. LO Yuk Sui
(*Chairman and Chief Executive Officer*)
Ms. Belinda YEUNG Bik Yiu
(*Chief Operating Officer*)
Mr. Donald FAN Tung
Mr. Jimmy LO Chun To
Miss LO Po Man
Mr. Kenneth NG Kwai Kai

Non-Executive Director:

Dr. Francis CHOI Chee Ming, JP
(*Vice Chairman*)

***Independent Non-Executive
Directors:***

Ms. Alice KAN Lai Kuen
Mr. NG Siu Chan
Mr. WONG Chi Keung