

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2010

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	4 February 2010

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	k code :78 Description :		Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	1
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		5 <sup>1</sup> / <sub>4</sub> % Convertible Cumulative Redeemable Preference Shares			
		No. of preference shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close o	f preceding month	16,748	10.00	167,480.00		
Increase/(decrease	2)	0		0		
Balance at close o	f the month	16,748	10.00	167,480.00		

### 3. Other Classes of Shares

Stock code : N/A	Description :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)		-	
Balance at close of the more	nth		

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	v shares	No. of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,010,742,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,010,742,333	N/A	0	N/A

# II. Movements in Issued Share Capital

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement du	-		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. The Regal Hotels   International Holdings   Limited Share Option   Scheme (adopted on   16/06/2005)   (Exercise price:						
HK\$7.50 (adjusted))	0	0	0	0	0	24 100 000
Ordinary Shares (Note 1)	0	0	0	0	0	34,100,000
2. <u>N/A</u>						
( / / ) shares (Note 1)						
3. <u>N/A</u>						
( / / ) shares (Note 1)						
Total funda migad during the m	anth from an			linary shares) erence shares) (Other class)	0 N/A N/A	
Total funds raised during the m options (HK\$)	ionun from exe		0			

warrants	s to issue shares of the	issuel which a	ale to be Listed				
(Date of	ion of warrants expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	4						
Sto Cla (Na EG (if : (dd 2. <u>N/A</u> ( Sto Cla (Na	/ / ) ck code (if listed) uss of shares issuable ote 1)	( / / )	)				
EG (if a	oscription price M approval date applicable) //mm/yyyy) A	( / / )	)				
Sto Cla (Na Sub EG (if :	/ / ) ck code (if listed) ass of shares issuable ote 1) cscription price M approval date applicable) //mm/yyyy) A	( / / )	)				
Sto Cla (No Sub EG (if :	/ / ) ck code (if listed) ass of shares issuable ote 1) oscription price M approval date applicable) //mm/yyyy)	( / / )	) Total B.	(Ordinar (Preferenc (Oth		N/A N/A N/A	

### Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in	to Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	) Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includin	ng Options (other
	No of now shares of	No of now shares of

an under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
sildles (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D (Ordinana dama)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in	n Issued S	hare Capital
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ( / /		<u>N/A</u>	N/A
2.	Open offer	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ( / /		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ( / /	)	N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	.e				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of share repurchased (Note 1)	es				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of share redeemed ( <i>Note 1</i> )	es				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuabl ( <i>Note 1</i> )	e				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
L							11/A	11/24

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	uble( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Submitted by:	Eliza Lam Sau Fun			
Title:	Secretary			
-	(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.