



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Regal Hotels International Holdings Limited

Date Submitted 4 March 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>78</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                             | <u>2,000,000,000</u>      | <u>0.10</u>                      | <u>200,000,000.00</u>                           |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                   | <u>2,000,000,000</u>      | <u>0.10</u>                      | <u>200,000,000.00</u>                           |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>            |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                             | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                   | _____                     | _____                            | _____   |

## 2. Preference Shares

| Stock code :                        | Description :   |                  |                                 |
|-------------------------------------|---|------------------|---------------------------------|
| N/A                                 | 5¼% Convertible Cumulative Redeemable Preference Shares |                  |                                 |
|                                     | No. of preference shares                                | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding month | 16,748  | 10.00            | 167,480.00                      |
| Increase/(decrease)                 | 0   |                  | 0                               |
| Balance at close of the month       | 16,748  | 10.00            | 167,480.00                      |

## 3. Other Classes of Shares

| Stock code :                        | Description :                  |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| N/A                                 | N/A                            |                            |   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                            |   |
| Increase/(decrease)                 |                                |                            |   |
| Balance at close of the month       |                                |                            |   |

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00  
US\$167,480.00

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month  | <u>1,010,742,333</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |
| Increase/(decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month        | <u>1,010,742,333</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                 |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------------|----------------------------|--|---|
|   | Granted                   | Exercised | Cancelled       | Lapsed                     |  |   |
| 1. <u>The Regal Hotels</u><br><u>International Holdings</u><br><u>Limited Share Option</u><br><u>Scheme (adopted on</u><br><u>16/06/2005)</u><br><u>(Exercise price:</u><br><u>HK\$7.50 (adjusted))</u><br><u>Ordinary Shares</u> | <u>0</u>                  | <u>0</u>  | <u>0</u>        | <u>0</u>                   | <u>0</u>   | <u>34,100,000</u>   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
| 2. <u>N/A</u><br><u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u>   |                           |           |                 |                            |  |   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
| 3. <u>N/A</u><br><u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u>   |                           |           |                 |                            |  |   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
|   |                           |           | <u>Total A.</u> | <u>(Ordinary shares)</u>   | <u>0</u>   |   |
|   |                           |           |                 | <u>(Preference shares)</u> | <u>N/A</u>   |   |
|   |                           |           |                 | <u>(Other class)</u>       | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)   |                           | <u>0</u>  |                 |                            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B.   |                                 |   | (Ordinary shares)                | _____                                     | N/A  | _____  |
|  |                                 |   | (Preference shares)              | _____                                     | N/A  | _____  |
|  |                                 |   | (Other class)                    | _____                                     | N/A  | _____  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    | Total C.                   | (Ordinary shares)            | N/A  |   |
|   |                                |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>  |  |   |
| 2. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>  |  |   |
| 3. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                    |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------------------|--|--------------------|--|---|
| 1. Rights issue | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                    | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue              |                                    |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------|--|--|---|
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of<br>shares |                                    | Class of shares<br>repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7. Redemption of<br>shares |                                    | Class of shares<br>redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue     | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A  | N/A   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                            |  | (Other class) N/A  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

Submitted by: Eliza Lam Sau Fun

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*