





## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month  | <u>1,010,742,333</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |
| Increase/(decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month        | <u>1,010,742,333</u>   | <u>N/A</u> | <u>0</u>                 | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                 |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------------|----------------------------|--|---|
|   | Granted                   | Exercised | Cancelled       | Lapsed                     |  |   |
| 1. <u>The Regal Hotels</u><br><u>International Holdings</u><br><u>Limited Share Option</u><br><u>Scheme (adopted on</u><br><u>16/06/2005)</u><br><u>(Exercise price:</u><br><u>HK\$7.50 (adjusted))</u><br><u>Ordinary Shares</u> | <u>0</u>                  | <u>0</u>  | <u>0</u>        | <u>0</u>                   | <u>0</u>   | <u>34,100,000</u>   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
| 2. <u>N/A</u><br><u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u>   |                           |           |                 |                            |  |   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
| 3. <u>N/A</u><br><u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u>   |                           |           |                 |                            |  |   |
| <i>(Note 1)</i>   |                           |           |                 |                            |  |   |
|   |                           |           | <u>Total A.</u> | <u>(Ordinary shares)</u>   | <u>0</u>   |   |
|   |                           |           |                 | <u>(Preference shares)</u> | <u>N/A</u>   |   |
|   |                           |           |                 | <u>(Other class)</u>       | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)   |                           | <u>0</u>  |                 |                            |  |   |



## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>N/A</u><br>_____<br>_____                 |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        | _____                              | _____                      | _____                        | _____  | _____   |
| 2. <u>N/A</u><br>_____<br>_____                 |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        | _____                              | _____                      | _____                        | _____  | _____   |
| 3. <u>N/A</u><br>_____<br>_____                 |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        | _____                              | _____                      | _____                        | _____  | _____   |
| 4. <u>N/A</u><br>_____<br>_____                 |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        | _____                              | _____                      | _____                        | _____  | _____   |
|   |                                |                                    | Total C.                   | (Ordinary shares)            | _____  | N/A   |
|   |                                |                                    |                            | (Preference shares)          | _____  | N/A   |
|   |                                |                                    |                            | (Other class)                | _____  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                    |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------------------|--|--------------------|--|---|
| 1. Rights issue | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                    | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue              |                                    |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------|--|--|---|
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) _____<br>EGM approval date:<br>(dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |
| 6. Repurchase of<br>shares |                                    | Class of shares<br>repurchased (Note 1) _____<br>Cancellation date :<br>(dd/mm/yyyy) _____<br>EGM approval date:<br>(dd/mm/yyyy) _____     | ( / / )<br>( / / )<br>N/A  | N/A   |
| 7. Redemption of<br>shares |                                    | Class of shares<br>redeemed (Note 1) _____<br>Redemption date :<br>(dd/mm/yyyy) _____<br>EGM approval date:<br>(dd/mm/yyyy) _____          | ( / / )<br>( / / )<br>N/A  | N/A   |
| 8. Consideration issue     | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) _____<br>EGM approval date:<br>(dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable<br/>(Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable<br/>(Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |   | (Other class) _____  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

Submitted by: Eliza Lam Sau Fun

Title: Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*