

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy):	31/08/2011				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Regal Hote	els International Ho	oldings Limite	d		
Date Submitted	6 Septemb	er 2011				
I. Movements in Authorised Share Capital1. Ordinary Shares						
(1) Stock code :	_ Description	on:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	_	0	-	0		
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A	_ Description	on :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _					
Increase/(decrease)	_		-			
Balance at close of the month	_					

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٠,	Preference	Sharec
<i>_</i> .	I I CI CI CI CI	Duales

			51/4% Co		nulative Redeemable
Stock code:	N/A	Description:		Preference	e Shares
		•	reference ares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	of preceding mo	onth	16,748	10.00	167,480.00
Increase/(decrease	e)		0		0
Balance at close of	of the month		16,748	10.00	167,480.00

Other Classes of Shares

Stock code :	N/A	_ Description :		N/A			
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding n	nonth					
Increase/(decrease)							
Balance at close of the	he month						
Total authorised share		HK\$200,000,000.00					

currency):

US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,001,418,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,001,418,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of issuer Particulars of share option No. of new shares which may be Movement during the month scheme including EGM of issuer issued issued pursuant approval date (dd/mm/yyyy) during the month thereto as at close and class of shares issuable Granted Cancelled of the month Exercised Lapsed pursuant thereto 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy))

Total C.

(Ordinary shares) _____(Preference shares)

(Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
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shares (Note 1)		
Shares (Note 1)		· ·
Total D. (Ordinary shares)	NI/A	
· · · · · · · · · · · · · · · · · · ·	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	s					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share redeemed (Note 1)	s					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)	e 					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								11/11	11/11

	The second secon					No. of new shares of issuer issued during the month pursuant	pursuant thereto as at close of the
	Type of Issue					thereto	month
		Class of shares issuable (Note 1)	e 			_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
		Class of shares issuable (Note 1)	e 			_	
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):			(1)	N/A
	(2)					(2)	N/A
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):			N/A
То	tal increase / (decrease) in other classes of shares du	aring the month (i.e. Total o	of A	to I	E):		N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any)):	
Submitted by:	Eliza Lam Sau Fun	
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Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.