

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 16 November 2012 (the "Announcement") jointly made by Regal Hotels International Holdings Limited (the "Company"), Century City International Holdings Limited and Paliburg Holdings Limited in relation to, among others, extension of terms of convertible bonds in Cosmopolitan International Holdings Limited. Capitalised terms used herein shall have the same meaning as those defined in the Announcement, unless stated otherwise.

As disclosed in the Announcement, a circular relating to the CB2010 Extension and the CB2013(B) Extension was expected to be despatched by the Company to its shareholders on or before 7 December 2012. As additional time is required to finalise the contents of the circular, the Company expects that the date of despatch of the circular will be postponed to a date falling on or before 21 December 2012.

By order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 7 December 2012

As at the date of this announcement, the board of directors of the Company comprises the following members:

Executive directors:

Mr. LO Yuk Sui (*Chairman and Chief Executive Officer*)
Ms. Belinda YEUNG Bik Yiu (*Chief Operating Officer*)
Mr. Donald FAN Tung
Mr. Jimmy LO Chun To
Miss LO Po Man
Mr. Kenneth NG Kwai Kai
Mr. Allen WAN Tze Wai

Non-executive director:

Dr. Francis CHOI Chee Ming, GBS, JP
(*Vice Chairman*)

Independent non-executive directors:

Ms. Alice KAN Lai Kuen
Professor Japhet Sebastian LAW
Mr. NG Siu Chan
Mr. WONG Chi Keung