

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	7 January 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code : <u>N/A</u> Descr	5¼% Co iption :		umulative Redeemable nce Shares		
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	16,748	10.00	167,480.00		
Increase/(decrease)	0		0		
Balance at close of the month	16,748	10.00	167,480.00		

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	Δ
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	oonth	·	
Increase/(decrease	2)			
Balance at close o	f the month		- <u> </u>	

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	shares	No. of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	924,052,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	924,052,333	N/A	0	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

							No. of new
							shares of issuer
Particulars of share option		1				No. of new shares	which may be
scheme including EGM		Movement d	uring the	month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancel	lad L	ancad	during the month pursuant thereto	thereto as at close of the month
1. N/A	Granted	Exercised	Cancer	led L	apsed	pursuant mereto	of the month
1. <u>1\/A</u>							
(/ /)							
shares			<u> </u>				
(Note 1)							
2 N/A							
2. <u>N/A</u>							
(/ /)							
shares			<u> </u>				
(Note 1)							
2 1/4							
3. <u>N/A</u>							
(/ /)							
shares							
(Note 1)							
		-	Fotal A.	Ondiana	m aborac)	NT/A	
		-	iotal A.	(Ordinar (Preferenc	y shares)	N/A N/A	
					her class)	N/A N/A	
Total funds raised during the mo	onth from eve	ercise of		(01	iner enabby		
options (HK\$)		10150 01		N/A			
		_		=			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. <u>N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable						
(<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	-

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))) Tota	(Prefere	nary shares) nce shares) Dther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
	thereto	as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
$T_{\rm r}$ (0.1 \sim 1.1 \sim 1.		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	1	

Other Movements	in	Issued	Share	Canital
Other Movements	111	Issucu	Share	Capitai

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ / (/ /	,	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ / (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	;					
5.	Scrip dividend At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)	s					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	5					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	;					
8.	Consideration issue At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issu (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	C		EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Class of shares issu (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Eliza Lam Sau Fun				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*