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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

RH INTERNATIONAL FINANCE LIMITED
(incorporated in the British Virgin Islands with limited liability)
(as Issuer)

Guaranteed by
 富豪酒店國際控股有限公司
Regal Hotels
International Holdings Limited
(Incorporated in Bermuda with limited liability)
(as Guarantor)
(Stock Code: 00078)

US\$350,000,000 3.875 per cent. Notes due 2021 under
the U.S.\$1,000,000,000 Medium Term Note Programme
(Stock code: 5687)

Joint Global Coordinators and Joint Bookrunners



Joint Bookrunners



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$350,000,000 3.875 per cent. notes due 2021 (the "Notes") to be issued under the US\$1,000,000,000 Medium Term Note Programme (the "Programme") by way of debt issues to professional investors only, as described in the Offering Circular dated 11 July 2016 and the pricing supplement dated 13 July 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 21 July 2016.

20 July 2016

As at the date of this announcement, the directors of RH International Finance Limited are Mr. Lo Yuk Sui, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai, Mr. Allen Wan Tze Wai and Ms. Belinda Yeung Bik Yiu.

As at the date of this announcement, the executive directors of Regal Hotels International Holdings Limited (the “Guarantor”) are Mr. Lo Yuk Sui (Chairman and Chief Executive Officer), Miss Lo Po Man (Vice Chairman and Managing Director), Ms. Belinda Yeung Bik Yiu (Chief Operating Officer), Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Mr. Kenneth Ng Kwai Kai and Mr. Allen Wan Tze Wai, the non-executive director of the Guarantor is Dr. Francis Choi Chee Ming, GBS, JP (Vice Chairman), and the independent non-executive directors of the Guarantor are Ms. Alice Kan Lai Kuen, Prof. Japhet Sebastian Law, Mr. Ng Siu Chan and Mr. Wong Chi Keung.