

Monthly Return of Equity Issuer on Movements in Securities

or the month ended (dd/mm/yyyy) : 31/12/2017			
To : Hong Kong Exchanges and Clearing Limited			
Name of Issuer Regal Hotels International Holdings Limited			
Date Submitted 5 J	anuary 2018		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code :78De	escription :	Ordinary	Shares
Balance at close of	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : N/A De	tock code : N/A Description : N/A		
Balance at close of	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A	Descript		onvertible Cur Preferenc	mulative Redeemable se Shares
		No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Ť	_	16,748	10.00	167,480.00
e)	_	0	-	0
f the mor	nth _	16,748	10.00	167,480.00
of Shares				
N/A	Descript	ion :	N	/A
ıf	_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
e)				
	f the mor	f e) f the month of Shares N/A Descript	N/A Description : No. of preference shares f 16,748 e) 0 of the month 16,748 of Shares N/A No. of other classes of shares shares	N/A Description : Preference No. of preference shares Par value (US\$) f 16,748 10.00 e) 0 of Shares N/A Description : N/A No. of other classes of shares (State currency) (State currency)

HK\$200,000,000.00 US\$167,480.00

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

_	No. of ordinary	y shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	898,782,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	898,782,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer Particulars of share option shares of issuer which may be scheme including Movement during the month issued during issued pursuant EGM approval date the month thereto as at (dd/mm/yyyy) and class of close of pursuant shares issuable Cancelled the month Granted Exercised Lapsed thereto 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may issued be issued during Nominal value Nominal pursuant the month Description of warrants Currency of at close of Exercised value at thereto as (Date of expiry nominal preceding during close of pursuant at close of dd/mm/yyyy) the month value month the month thereto the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) ____ (dd/mm/yyyy) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during pursuant Currency of close of Converted Amount at the month thereto as pursuant amount preceding during close of at close of Class and description the month outstanding month the month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A_____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) (Preference shares) _____ N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer which may be of issuer issued issued pursuant thereto as at close of pursuant thereto the month
1. <u>N/A</u>	
shares (No) te 1)
2. N/A	
(/ /)
shares (No	te 1)
3. <u>N/A</u>	
shares (No	te 1)
Total D. (Ordinary sha	
(Preference shate) (Other c	
,	<u> </u>

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of may be issuer issued issued pursuant during the month thereto as at pursuant close of Type of Issue thereto the month Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment (/ / date: (dd/mm/yyyy) currency EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) currency ___ EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) currency_ EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A

	Type of Issue		s iss tr F	o. of new shares of uer issued during ne month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
5.	Scrip dividend	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy) —	N/A	N/A
			Class of shares repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy) —	N/A	N/A
			Class of shares redeemed (Note 1)		
7.	Redemption of shares		Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
8.	Consideration issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			_	1 4// 1	14/73

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	(33)	N/A	N/A
	Class of shares issuable (Note 1)		
10 Other At price : State . (Please specify) currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
		N/A	
	Total E. (Ordinary share (Preference share (Other clas	es) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha (i.e. Total of A to E):	· ·		N/A
(These figures should be the same as the relevan ("Movements in Issued Share Capital").)	nt figures under II above		

Remarks (if any):	
Submitted by:	Eliza Lam Sau Fun	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.