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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

P&R INTERNATIONAL TREASURY LIMITED
(incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

U.S.\$300,000,000
Medium Term Note and Perpetual Securities Programme

Guaranteed by



P&R HOLDINGS LIMITED
(incorporated in the British Virgin Islands with limited liability)
(the "Guarantors")

Arranger and Dealer

AMTD

Application has been made to The Stock Exchange of Hong Kong Limited ("**SEHK**") for the listing of the U.S.\$300,000,000 Medium Term Note and Perpetual Securities Programme (the "**Programme**") of the Issuer for a period of 12 months from 24 July 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and

Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 24 July 2020. The listing of the Programme is expected to become effective on or about 27 July 2020.

24 July 2020

As at the date of this announcement, the board of directors of the Issuer comprises the following members:

Directors:

Mr. LO Yuk Sui
Mr. Donald FAN Tung
Mr. Jimmy LO Chun To
Miss LO Po Man
Mr. Kenneth NG Kwai Kai
Mr. Allen WAN Tze Wai
Mr. Kenneth Wong Po Man
Ms. Belinda YEUNG Bik Yiu, *JP*

As at the date of this announcement, the board of directors of Paliburg Holdings Limited comprises the following members:

Executive Directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Mr. Jimmy LO Chun To
(Vice Chairman and Managing Director)
Mr. Donald FAN Tung
(Chief Operating Officer)
Miss LO Po Man
Mr. Kenneth NG Kwai Kai
Mr. Kenneth WONG Po Man

Independent Non-Executive Directors:

Mr. Bowen Joseph LEUNG Po Wing, *GBS, JP*
Ms. Winnie NG, *JP*
Hon Abraham SHEK Lai Him, *GBS, JP*
Mr. WONG Chi Keung

As at the date of this announcement, the board of directors of Regal Hotels International Holdings Limited comprises the following members:

Executive Directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Miss LO Po Man
(Vice Chairman and Managing Director)
Ms. Belinda YEUNG Bik Yiu, *JP*
(Chief Operating Officer)
Mr. Donald FAN Tung
Mr. Jimmy LO Chun To
Mr. Kenneth NG Kwai Kai
Mr. Allen WAN Tze Wai

Non-Executive Director:

Dr. Francis CHOI Chee Ming, *GBS, JP*
(Vice Chairman)

Independent Non-Executive Directors:

Ms. Alice KAN Lai Kuen
Professor Japhet Sebastian LAW
Ms. Winnie NG, *JP*
Mr. WONG Chi Keung

As at the date of this announcement, the board of directors of P&R Holdings Limited comprises the following members:

Directors:

Mr. LO Yuk Sui
Mr. Donald FAN Tung
Mr. Jimmy LO Chun To
Miss LO Po Man
Mr. Kenneth NG Kwai Kai
Mr. Allen WAN Tze Wai
Mr. Kenneth Wong Po Man
Ms. Belinda YEUNG Bik Yiu, *JP*